

FACTSHEET | FALL 2019

SHARE STRUCTURE
(As of August 2019)

Shares Issued & Outstanding	42.9 M
Market Value @ CAD \$0.13	\$5.6 M
Total Outstanding	42,905
Warrants @ \$0.75	21,823
Warrants @ \$0.15	4,099
Options @ \$0.30	1,600
Options @ \$0.45	2,103
Fully Diluted	72,620



Corporate Structure

- South Star Mining Corp is a public company traded on the Toronto Venture Stock Exchange under the symbol **TSX: STS** and the OTCQB under symbol STSBF
- Brasil Graphite Corp. is a wholly owned subsidiary incorporated in the Cayman Islands.
- Brasil Grafite Mineração Ltda. ("BGSA") is a wholly owned exploration and development company focused on developing the Santa Cruz Graphite Project ("Project") in the state of Bahia, Brazil.
- BGSA owns 100% of the Santa Cruz Graphite Project.



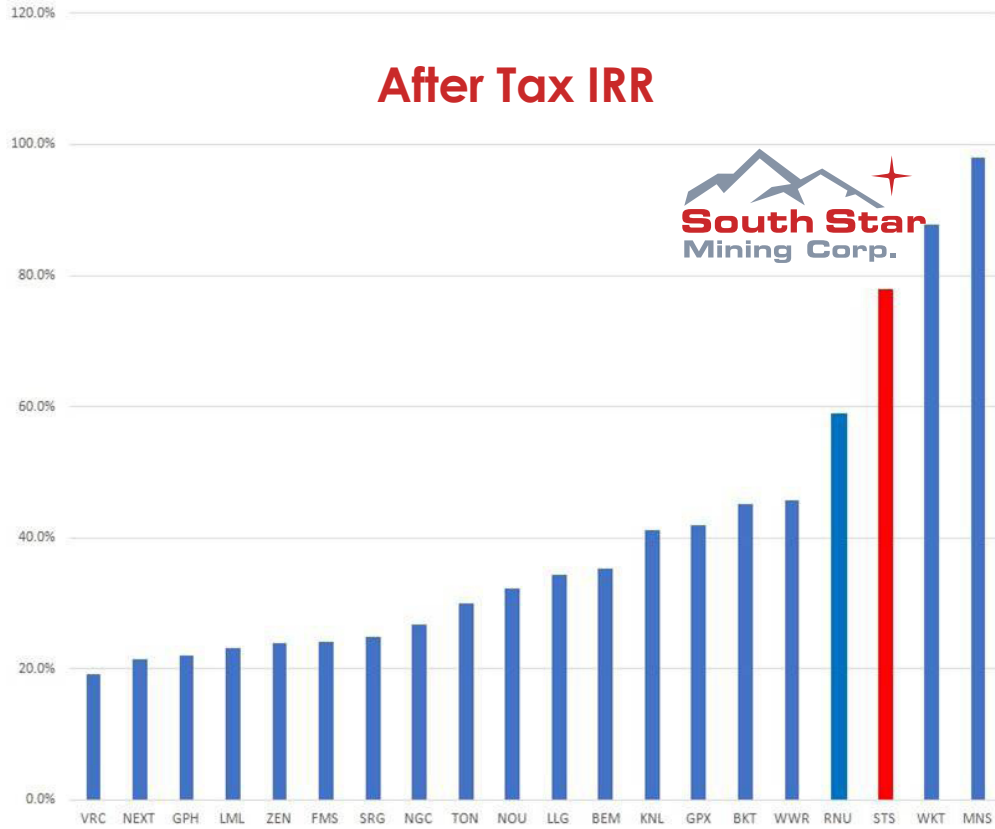
Located in the second largest flake graphite producing district in the world.

Highlights

- Management team with proven track record taking projects to production in Brazil
- 42.9 million shares outstanding, 72.6 million fully diluted
- Management and Directors aligned with shareholders
 - ✓ 25% percent share ownership
- Company Market Capitalization only 2.5% of project NPV
- Two-fold track for company project
 - ✓ Project located in mature, prolific graphite producing district
 - ✓ Brasil has large internal demand for graphite
 - ✓ Value added graphite products for high-tech battery market

STS Value Proposition

Compelling Value Proposition and Robust Financials



Contact Us

South Star Mining

Richard Pearce CEO, President

T: +55 (11) 2308-6839

E: richard@southstarmining.com

CHF Capital Markets

Cathy Hume

T: +1.416.868.1079 x 231

E: cathy@chfir.com



@southstarmining



South Star Mining Corp.



@southstarmining